

! " # \$ % & ' ( ) \* + ,



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

31/5/2010

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/6/2010

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn

!"#\$%&' \$()\*+ ,

EPHo\_pq\* +, rEPHost b

EPHost m nuvwExy i z { O   GH (G/Y} )%~ * +EP hi	KY• !* +r * KYZ !~A* + +, " EPUV r* +, " EPUV
<u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u>	<u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u>
E (S I) <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u>	<u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u> <u>                                </u>
( / / )	■

! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY • 1 +  
% KYZWX

~ : E ; q \_ < ~ = : > 2 3 ( ) r \* + , EPb

hi %ST	* + . /	( YZ l * + j k	KY • l : E ? k	KYZ l * + j k	KY • ! * + r KYZ ! ~ * + , A * + r * + " EPUV , " EPUV
--------	---------	-------------------	-------------------	------------------	---

1. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
 (deE) c ! \_\_\_\_\_  
 (f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 23 ( ) r \* + EP5@Ar BCf g DEFGHuvwHo\_I c vwpqEPHost \* + r H  
ob

mn u v w E x y i z { O | GH6 0 TD -0.24 Tc (23c (rH) TH) Tj/F2nu

l \* + EKr f gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5.	QEQR	9K.	- &T ./	<p>~ * + EPhi ( \$ I ) _____</p> <p>* + %L * GH. (G/Y} ) ( / / )</p> <p>Exy i z { O   G H. (G/Y} ) ( / / )</p>		<u>c !</u>	<u>c !</u>
6.	8SEP			<p>58SEPhi ( \$ I ) NOE</p> <p>&amp;' GH. (G/Y} ) (TU&amp;' )</p> <p>Ex z { O   GH. (G/Y} ) (26/5/2010)</p>		<u>(100,000)</u>	<u>c !</u>
7.	VSEP			<p>5VSEPhi ( \$ I ) _____</p> <p>VSGH. (G/Y} ) ( / / )</p> <p>Exy i z { O   G H. (G/Y} ) ( / / )</p>		<u>c !</u>	<u>c !</u>
8.	Q9* +	9K.	- &T ./	<p>~ * + EPhi ( \$ I ) _____</p> <p>* + %L * GH. (G/Y} ) ( / / )</p> <p>Exy i z { O   G H. (G/Y} ) ( / / )</p>		<u>c !</u>	<u>c !</u>
9.	+KWX			<p>~ * + EPhi ( \$ I ) _____</p> <p>* + %L * GH. (G/Y} ) ( / / )</p> <p>Exy i z { O   G H. (G/Y} ) ( / / )</p>		<u>c !</u>	<u>c !</u>



~ \* + E P h i ( \$ I ) ———

10. f g  
( - & T )

9 K . - & T  
. /

\* + % L \* G H . ( / / )  
( G / Y / } )  
/ q 4 5 ( \$ % ) 3 9 9 . 8 4 4 1 + 1 . 4 8 Q q 4 5 ( \$ % ) 3 9 9 . 6 B T 4 1 + 1 1 . 2 4 1 e f 5 2 . 5 6 7 1 1 1 . 5 2  
E x y i z { O | G ( / / )  
H .  
( G / Y / } )

c ! c !

\ &(66).

c !

F 1 ] . \_ ^ \_ ` \_\_\_\_\_

a b . \_\_\_ 89c d \_\_\_\_\_  
(e f g c d F f g h i j # o r , k)

---

*\$B*

1. *# \$ % 8 C D E ( F G H I J K 8 L M N D E 8 C ) A*

2. *F O P Q R , S T # U V W X > Y Z A*